Advocating for Change
Dear Friends,

The year 2020 was marked by unprecedented challenges, from civil and economic unrest to a global pandemic. Yet the Treatment Advocacy Center has proceeded undaunted in our mission to eliminate the barriers to treatment for people with severe mental illness.

As we look back on 2020, we pause to reflect on all we have accomplished in spite of those many challenges.

As you will learn from this report, 40 communities across the country received technical assistance from our Assisted Outpatient Treatment Implementation Team. Our research department produced 52 consecutive editions of Research Weekly to educate scientists, lawmakers and families on a variety of timely topics related to severe mental illness. And our Advocacy Team published "Grading the States: An Analysis of Involuntary Psychiatric Treatment Laws," a detailed analysis of every state’s civil commitment laws, with recommendations for lawmakers that garnered major media attention, including comprehensive coverage in U.S. News & World Report.

In December, we bid farewell to our longtime executive director, John Snook, who served the Treatment Advocacy Center with distinction since 2014. John guided the passage of 44 new laws designed to improve access to treatment for people with severe mental illness and secured more than $70 million in federal funding for AOT programs across the country. That same month, we welcomed our director of advocacy, Lisa Dailey, into the role of acting executive director. Lisa has stepped up to lead the organization at a critical time in our country, when mental health has never been a more urgent priority.

The theme of this year’s annual report is Advocating for Change. With a change in presidential administrations and a new leader at the helm of our organization, some change is to be expected, both for our country and for the Treatment Advocacy Center.

But rest assured that our mission remains the same, to advocate for continued research and clinical advances for people with severe mental illness, and for compassionate treatment laws that benefit them and their loved ones.

We hope the impressive statistics contained in these pages give you a window into our work this past year, and inspire you to continue supporting our mission. Even more impressive, we believe, is the resilience, dedication and passion of the Treatment Advocacy Center staff — the stories behind the data.

Thanks to their efforts, and your support, the Treatment Advocacy Center continues to be the premier source of information and advocacy regarding severe mental illness. Together, we are changing the narrative around mental illness and lowering the barriers to treatment for some of the most vulnerable people in our society.

Thank you for supporting the Treatment Advocacy Center. We are in this fight together.

Yours very truly,

Lisa Dailey
Acting Executive Director

Dr. Michael Knable
Chair, Treatment Advocacy Center Board of Directors

Dr. E. Fuller Torrey
Founder
THE YEAR IN REVIEW

MARCH
Treatment Advocacy Center Executive Director John Snook testified to the President’s Commission on Law Enforcement and the Administration of Justice on recommendations for handling mental health crises.

APRIL
Treatment Advocacy Center released behavioral healthcare recommendations during COVID-19.

APRIL
Treatment Advocacy Center crowdsourced a list of resources for families struggling with severe mental illness during COVID-19.

MAY
Treatment Advocacy Center’s Director of Research Elizabeth Haroq testified about police and crisis calls to the Pa. House Democratic Policy Committee.

JULY
The National Alliance on Mental Illness awarded Treatment Advocacy Center founder Dr. E. Fuller Torrey with its 2020 Exemplary Psychiatrist Award.

SEPTEMBER
Treatment Advocacy Center released an updated “Grading the States” report, which was covered by U.S. News & World Report.

SEPTEMBER
Director of Advocacy Lisa Dailey wrote an op-ed for the New York Daily News arguing that by redefining “dangerousness,” New York will be able to use Kendra’s Law more effectively.

SEPTEMBER
Legislative and Policy Counsel Sabah Muhammad wrote an op-ed for The Washington Post arguing that being Black and mentally ill should not be a death sentence.

NOVEMBER
Treatment Advocacy Center’s John Snook and Sabah Muhammad testified in support of AOT implementation before the Pa. House of Representatives Human Services Committee.

NOVEMBER
Treatment Advocacy Center’s Director of Advocacy Lisa Dailey and consultant Eric Smith testified before the Va. Senate on expanding the use of mandatory outpatient treatment.

DECÉMBER
Treatment Advocacy Center’s Director of Advocacy Lisa Dailey and consultant Eric Smith testified before the Va. Senate on expanding the use of mandatory outpatient treatment.
Treatment Advocacy Center’s Assisted Outpatient Treatment (AOT) Implementation Team is working toward the day when every community in the nation has an assisted outpatient treatment program. At its core, AOT is a legal procedure, authorized by law in all but three states, to mandate outpatient mental health treatment for vulnerable individuals. To unlock the maximum potential of this legal intervention, a community must establish an AOT program – an organized, collaborative effort between a civil court and the treatment system to actively identify individuals in need of AOT, ensure they receive high-quality services and appropriate monitoring, and transition them back to voluntary care when appropriate.

Treatment Advocacy Center offers technical assistance to jurisdictions of all types and sizes that seek to establish or improve the quality of their AOT programs. Our Implementation Team has expertise in law, advocacy, stakeholder engagement and evidence-based mental health treatment. In 2020, we were excited to add an AOT graduate to our team to help us advance an understanding of the program from the participant’s perspective.

“TAC has provided the Houston AOT Program with valuable guidance as we strive for success. We are all so grateful for their experience and knowledge of the complex issues that come up during an AOT effort. We look forward to continuing our partnership.”
– Associate Judge Amy Parsons, Harris County Probate Court # 3, Houston, Texas

“Thank you for the Zoom meetings and presentations your team has been doing since the beginning of the pandemic. They have given us a lot of structural information that is helpful in getting our program started. On a personal level, it is honestly just nice to be able to learn from you all, and to get questions answered, as the unofficial ‘pusher’ of our AOT program here in Iowa.”
– Leslie Carpenter, Serious Brain Disorders Advocate, Iowa City, Iowa

40 communities received technical assistance in 2020 from the AOT Implementation Team.

1,453 individuals took part in our online learning opportunities to learn more about AOT.

360 AOT stakeholders joined our AOT Learning Network, linking AOT programs everywhere to one another for purposes of knowledge sharing, networking and mutual support.
The Office of Research and Public Affairs (ORPA) at the Treatment Advocacy Center is an educational program that aims to bring knowledge and awareness to the public on severe mental illness.

Our goal is to shed light on the complexities of the most severe psychiatric diseases and how these illnesses profoundly affect the individuals living with them, their families, and society. We promote evidence-based policies that can improve lives and communities by making treatment options more accessible to individuals with severe mental illness. This year, we:

- Published Research Weekly blogs on the COVID-19 pandemic and its impact on people with severe mental illness and their families
- Launched an AOT data collection database and provided technical assistance on program evaluation
- Partnered with national research experts and universities on a landmark national mental illness prevalence study, funded by SAMHSA

"Families like mine crave science-based research and data about the life-threatening serious mental illnesses that gravely impact the life trajectory of our loved ones and families. The Treatment Advocacy Center’s research reports and weekly summaries are an invaluable resource providing shared learning, advocacy information, and guide improvement science. TAC is driving measurable systemic change by providing evidence-based data that focuses on the forgotten population, those who live heroically with serious mental illnesses."
- Teresa Pasquini, SMI Advocate

"Families trying to support loved ones with serious psychiatric disorders struggle to find agencies that validate the realities of their confusing, heartbreaking, and dangerous circumstances. Treatment Advocacy Center collects and shares data to shine a light on what’s happening—incarceration, homelessness, and systemic barriers to evidence-based medical treatment. The research and work to disseminate accurate information is critical for grassroots advocates desperate to motivate systemic change."
- Jerri Clark, founder of Mothers of the Mentally Ill (MOMI)
The Advocacy Team promotes the mission of the organization through legislation. We work to improve laws and policies affecting people with severe mental illness at the local, state and federal level.

During 2020, the Covid-19 pandemic halted legislatures in their tracks throughout the country. Despite the changing face of lobbying and grassroots organizing, however, our advocates have innovated and created new strategies to meet the moment, whether through hearing testimony delivered by Zoom or a webinar panel discussion hosted remotely. This year, we:

- Published “Grading the States: An Analysis of Involuntary Psychiatric Treatment Laws,” an update of Treatment Advocacy Center’s detailed analysis of each state’s civil commitment laws
- Led a grassroots campaign to pass AB 1976, making Laura’s Law an opt-out program available to all counties in California
- Created the DJ Jaffe advocacy position endowed by Dr. E. Fuller and Barbara Torrey to honor our late friend and former board member, DJ Jaffe

“Treatment Advocacy Center has provided support, research and expertise through every step of our process as we work to reform our mandatory outpatient treatment (MOT) law in Virginia. They are the go-to resource on the subject, and we have benefited from their assistance and participation on our workgroup.”
- Delegate Patrick A. Hope, Virginia’s 47th district

“Senator Floyd Prozanski and I started the Workgroup to Decriminalize Mental Illness sponsored by the Oregon Senate Judiciary Committee to make our civil remedies more workable and efficient for people suffering from serious mental illness. Our workgroup received support from the very beginning from the Treatment Advocacy Center. There have been numerous times when our workgroup efforts could have been sidetracked or derailed without the presence of TAC.”
- Hon. Pat Wolke, Oregon’s Josephine County Circuit Court

12 priority bills passed in 2020

36 legislative or workgroup hearings attended remotely

Sat on legislative workgroups in six states
Thank you! Treatment Advocacy Center is deeply grateful to all of our supporters. We are pleased to recognize in these pages those who made significant contributions to Treatment Advocacy Center during the last fiscal year.

Your generosity enables Treatment Advocacy Center to remove the barriers to treatment for people with severe mental illness.

In the past year, Treatment Advocacy Center has benefited from significant gifts to support specific areas of advocacy, policy implementation and organizational excellence, enabling Treatment Advocacy Center to work meaningfully toward our vision of improving access to care for people with severe mental illness.

Treatment Advocacy Center is pleased to recognize the gifts below made between July 1, 2019 and June 30, 2020.

### Partners and Investors
Thank you to our foundation partners who provided substantial support to Treatment Advocacy Center last year.

- Stanley Family Foundation
- Peg’s Foundation
- Sylvan Herman Foundation
- Val A Browning Charitable Foundation
- The J. Williard and Alice S. Marriott Foundation
- Harry L. Willett Foundation
- Roy W. Smith Foundation
- The Battery Foundation
- The Quercus Foundation
- The Roslyn and Joseph Perlmutter Foundation
- A.R.M. Foundation
- Renaissance Charitable Foundation
- Community Foundation Boulder County

### $5,000+

- Nancy Reeve
- Richard Cleva
- Anonymous donors on PayPal and Facebook
- James Perakis

### $1,000+

- Dr. Cameron Quanbeck
- Martha Stringer
- Dr. Arthur Levine and Linda Melada
- Wayne Bert
- Kerstin Ingrid Maria Jagerbo
- Sheila and Thomas Rabaut
- Team Daniel Running for Recovery
- Sandra and William Mastanka
- Kyle Samules
- Rebecca Eden
- Rose Marie & Bruce Friedrich
- Jeffrey Hayes
- Dr. Augustus Rush
- Mary Anderson
- Bob & Marcia Rosen
- Ken Zorger
- Mental Illness Policy Org
- Shannon Snead and Daniel Jones
- Linda and Larry Mims
- Charles Elmer
- Antoinette Amoreguy
- Tom Hamilton
- Gertrude Kornfein
- Beth Maloy Corrigan
- National Life Group Charitable Foundation Inc.

### $10,000+

- Patty and Stephen Segal
- Sarah and Jordan Hymowitz
- David and Jan Baszucki
- Thomas and Jennifer Conway
- The Evangeline Giving Fund
- Marsha Ryle
- Sharon Bowyer
- Jeremy Kranz
- Jesse & Lauren Serventi
- Emilia Sherifova
- Swette Living Charitable Account
- Barbara and Dr. E. Fuller Torrey

Thank you to our foundation partners who provided substantial support to Treatment Advocacy Center last year.

- $5,000+
- Nancy Reeve
- Richard Cleva
- Anonymous donors on PayPal and Facebook
- James Perakis

- $1,000+
- Dr. Cameron Quanbeck
- Martha Stringer
- Dr. Arthur Levine and Linda Melada
- Wayne Bert
- Kerstin Ingrid Maria Jagerbo
- Sheila and Thomas Rabaut
- Team Daniel Running for Recovery
- Sandra and William Mastanka
- Kyle Samules
- Rebecca Eden
- Rose Marie & Bruce Friedrich
- Jeffrey Hayes
- Dr. Augustus Rush
- Mary Anderson
- Bob & Marcia Rosen
- Ken Zorger
- Mental Illness Policy Org
- Shannon Snead and Daniel Jones
- Linda and Larry Mims
- Charles Elmer
- Antoinette Amoreguy
- Tom Hamilton
- Gertrude Kornfein
- Beth Maloy Corrigan
- National Life Group Charitable Foundation Inc.

- $10,000+
- Patty and Stephen Segal
- Sarah and Jordan Hymowitz
- David and Jan Baszucki
- Thomas and Jennifer Conway
- The Evangeline Giving Fund
- Marsha Ryle
- Sharon Bowyer
- Jeremy Kranz
- Jesse & Lauren Serventi
- Emilia Sherifova
- Swette Living Charitable Account
- Barbara and Dr. E. Fuller Torrey

Stephanie Villano
John Snook
Kurt and Sarah MacLaurin
Jean Duming
Hon. Pat Wolke
Colleen Lord
Brian & Katie O’Malley
Carl Farley
Sean Philbrick
Dr. Adriana Briscoe
Ann & Nate Hollingsworth
Glen Littleton
Angela Locatelli
Hon. Elinore Stormer
Dr. Robert Yolken
Victor C Balesara
Sylvia and James Bryan
Rita and Edward Goebel
Dr. Robert Keisling
Patricia Kubanis
Dorothy and Duane Lehman
Michael Schumaecher
Shelah Scott

Partners and Investors
Thank you to our foundation partners who provided substantial support to Treatment Advocacy Center last year.

- Stanley Family Foundation
- Peg’s Foundation
- Sylvan Herman Foundation
- Val A Browning Charitable Foundation
- The J. Williard and Alice S. Marriott Foundation
- Harry L. Willett Foundation
- Roy W. Smith Foundation
- The Battery Foundation
- The Quercus Foundation
- The Roslyn and Joseph Perlmutter Foundation
- A.R.M. Foundation
- Renaissance Charitable Foundation
- Community Foundation Boulder County

$5,000+

- Nancy Reeve
- Richard Cleva
- Anonymous donors on PayPal and Facebook
- James Perakis

$1,000+

- Dr. Cameron Quanbeck
- Martha Stringer
- Dr. Arthur Levine and Linda Melada
- Wayne Bert
- Kerstin Ingrid Maria Jagerbo
- Sheila and Thomas Rabaut
- Team Daniel Running for Recovery
- Sandra and William Mastanka
- Kyle Samules
- Rebecca Eden
- Rose Marie & Bruce Friedrich
- Jeffrey Hayes
- Dr. Augustus Rush
- Mary Anderson
- Bob & Marcia Rosen
- Ken Zorger
- Mental Illness Policy Org
- Shannon Snead and Daniel Jones
- Linda and Larry Mims
- Charles Elmer
- Antoinette Amoreguy
- Tom Hamilton
- Gertrude Kornfein
- Beth Maloy Corrigan
- National Life Group Charitable Foundation Inc.

$10,000+

- Patty and Stephen Segal
- Sarah and Jordan Hymowitz
- David and Jan Baszucki
- Thomas and Jennifer Conway
- The Evangeline Giving Fund
- Marsha Ryle
- Sharon Bowyer
- Jeremy Kranz
- Jesse & Lauren Serventi
- Emilia Sherifova
- Swette Living Charitable Account
- Barbara and Dr. E. Fuller Torrey

Supporters
Thank you to our foundation partners who provided substantial support to Treatment Advocacy Center last year.

- Stanley Family Foundation
- Peg’s Foundation
- Sylvan Herman Foundation
- Val A Browning Charitable Foundation
- The J. Williard and Alice S. Marriott Foundation
- Harry L. Willett Foundation
- Roy W. Smith Foundation
- The Battery Foundation
- The Quercus Foundation
- The Roslyn and Joseph Perlmutter Foundation
- A.R.M. Foundation
- Renaissance Charitable Foundation
- Community Foundation Boulder County

$5,000+

- Nancy Reeve
- Richard Cleva
- Anonymous donors on PayPal and Facebook
- James Perakis

$1,000+

- Dr. Cameron Quanbeck
- Martha Stringer
- Dr. Arthur Levine and Linda Melada
- Wayne Bert
- Kerstin Ingrid Maria Jagerbo
- Sheila and Thomas Rabaut
- Team Daniel Running for Recovery
- Sandra and William Mastanka
- Kyle Samules
- Rebecca Eden
- Rose Marie & Bruce Friedrich
- Jeffrey Hayes
- Dr. Augustus Rush
- Mary Anderson
- Bob & Marcia Rosen
- Ken Zorger
- Mental Illness Policy Org
- Shannon Snead and Daniel Jones
- Linda and Larry Mims
- Charles Elmer
- Antoinette Amoreguy
- Tom Hamilton
- Gertrude Kornfein
- Beth Maloy Corrigan
- National Life Group Charitable Foundation Inc.

$10,000+

- Patty and Stephen Segal
- Sarah and Jordan Hymowitz
- David and Jan Baszucki
- Thomas and Jennifer Conway
- The Evangeline Giving Fund
- Marsha Ryle
- Sharon Bowyer
- Jeremy Kranz
- Jesse & Lauren Serventi
- Emilia Sherifova
- Swette Living Charitable Account
- Barbara and Dr. E. Fuller Torrey

Thank you to our foundation partners who provided substantial support to Treatment Advocacy Center last year.

- Stanley Family Foundation
- Peg’s Foundation
- Sylvan Herman Foundation
- Val A Browning Charitable Foundation
- The J. Williard and Alice S. Marriott Foundation
- Harry L. Willett Foundation
- Roy W. Smith Foundation
- The Battery Foundation
- The Quercus Foundation
- The Roslyn and Joseph Perlmutter Foundation
- A.R.M. Foundation
- Renaissance Charitable Foundation
- Community Foundation Boulder County
<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
<th>City</th>
<th>State</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dr. Michael Knable</td>
<td>President</td>
<td>Frederick, MD</td>
<td>Maryland</td>
</tr>
<tr>
<td>Jonathan Stanley, Esq.</td>
<td>Vice President</td>
<td>Fort Lauderdale, FL</td>
<td>Florida</td>
</tr>
<tr>
<td>Ann Browning Hollingsworth</td>
<td>Treasurer</td>
<td>Boston, MA</td>
<td>Massachusetts</td>
</tr>
<tr>
<td>Dr. Cameron “Cam” Quanbeck</td>
<td>Secretary</td>
<td>San Mateo, CA</td>
<td>California</td>
</tr>
<tr>
<td>Barbara Boyle Torrey</td>
<td></td>
<td>Bethesda, MD</td>
<td>Maryland</td>
</tr>
<tr>
<td>Dr. E. Fuller Torrey</td>
<td>Founder, Emeritus</td>
<td>Bethesda, MD</td>
<td>Maryland</td>
</tr>
<tr>
<td>Evelyn Burton</td>
<td></td>
<td>Potomac, MD</td>
<td>Maryland</td>
</tr>
<tr>
<td>Dr. Jeffrey Geller</td>
<td></td>
<td>Holden, MA</td>
<td>Massachusetts</td>
</tr>
<tr>
<td>Randall Hagar</td>
<td></td>
<td>Sacramento, CA</td>
<td>California</td>
</tr>
<tr>
<td>Jordan Hymowitz, Emeritus</td>
<td></td>
<td>San Francisco, CA</td>
<td>California</td>
</tr>
<tr>
<td>Carla Jacobs, Emeritus</td>
<td></td>
<td>Tustin, CA</td>
<td>California</td>
</tr>
<tr>
<td>Jeremy Kranz</td>
<td></td>
<td>San Francisco, CA</td>
<td>California</td>
</tr>
<tr>
<td>Stephen A. Marquard</td>
<td></td>
<td>Ridgewood, NJ</td>
<td>New Jersey</td>
</tr>
<tr>
<td>Dr. Robert H. Yolken</td>
<td></td>
<td>Baltimore, MD</td>
<td>Maryland</td>
</tr>
<tr>
<td>Hon. Elinore Marsh Stormer</td>
<td></td>
<td>Akron, OH</td>
<td>Ohio</td>
</tr>
</tbody>
</table>

“Since TAC focuses pretty much exclusively on barriers to treatment with mental illness, they can be much more effective in that arena, especially in terms of the legal barriers – nobody else really focuses on that. So that can have a huge impact on the treatment that people with serious mental illness can get.”

- Evelyn Burton, member, Treatment Advocacy Center Board of Directors
### Revenue
- Individuals: $753,570
- Foundations: $977,848
- Contracts: $305,850
- In-kind contributions: $141,485
- Investment: $65,468
- Other: $1,643
- **Total Revenue**: $2,245,864

### Expenditures
- Programs: $1,542,238
- Management and general administration: $508,936
- Fundraising: $130,037
- **Total Expenses**: $2,181,211

- Change in net assets: $64,653
- Net assets, beginning of year: $890,670
- Net assets, end of year: $955,323

- Excess or (deficit) of revenues over expenditures: $64,653